

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555 (JMP)

Debtor.

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**ORDER AUTHORIZING ADMISSION *PRO HAC VICE*
OF MICHAEL A. ROSENTHAL**

UPON the motion of Michael A. Rosenthal dated September 18, 2008, for admission *pro hac vice* in this bankruptcy proceeding; it is hereby

ORDERED, that Michael A. Rosenthal is admitted to practice, *pro hac vice* in the above referenced bankruptcy proceeding, in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated: New York, New York
September 24, 2008

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE